



**Brett Schatto**

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## EXPERTISE

- Investment strategies
- Budget and cash flow planning
- Debt Management
- Superannuation advice
- Personal insurance strategies
- Retirement and estate planning advice
- Advice on ownership and structures
- Portfolio reviews

## EXPERIENCE

Brett entered the financial services industry in 2000. Prior to entering the financial arena Brett worked for the South Australian Police Force, working as a Detective in the areas of Criminal Investigation, Anti-Corruption and Serious Fraud.

Brett has tutored at Adelaide University in the subjects Options, Futures and Risk Management, and Income Tax Law and been a lecturer for the Securities Institute of Australia in the subject of Estate and Risk Planning.

Brett has been a guest presenter for several organisations including: Harris Scarfe, Mitsubishi Motors Australia, Pilkington Glass, Clipsal, Cancer Council of South Australia, Super SA, Community Business Bureau, Association of Independent Retirees and the Income Tax Professionals.

## QUALIFICATIONS AND MEMBERSHIPS

- Professional Member, National Institute of Accountants
- Associate Financial Planner, Financial Planning Association
- Bachelor of Commerce (Corporate Finance), University of Adelaide