



Melissa Poulson

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EXPERTISE

- Preparation of financial statements and income tax returns
- Superannuation, including self-managed superannuation funds
- Monthly management accounts and performance reporting
- Financial management and bookkeeping advice
- Employer obligations
- ASIC compliance requirements
- Data analysis, research and financial modelling

EXPERIENCE

Melissa is a Chartered Accountant having completed the Institute of Chartered Accountants in Australia CA Program following her graduation from Flinders University with a Bachelor of Commerce majoring in Accounting.

Melissa prepares financial statements and income tax returns for clients in various industries. She has also developed significant experience in superannuation, including self managed superannuation funds, and ASIC compliance requirements.

Melissa also works hands-on with clients providing monthly management accounts, performance reporting, bookkeeping advice and support and ensuring that clients' employer obligations are complied with.

Melissa always strives to deliver an excellent service, clients benefit from her applying her financial skills to provide them with practical financial information.

QUALIFICATIONS & MEMBERSHIPS

- Chartered Accountant, Institute of Chartered Accountants in Australia
- Bachelor of Commerce (Accounting), Flinders University
- Member, Institute of Chartered Accountants in Australia
- Golden Key International Honour Society